

TO WHOM IT MAY CONCERN

By publicly posting the following written disclosure, Waller Independent School District intends that market participants receive and use this certificate for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule. This certificate may be relied upon until withdrawn by us.

The District has retained Post Oak Municipal Advisors LLC as an independent registered municipal advisor ("Municipal Advisor"). The District is represented by and will rely on its Municipal Advisor to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow funds). The individuals with primary responsibility for advising the District on such matters are Terrell Palmer and Francine Stefan, and their contact information is as follows:

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Proposal review by the Municipal Advisor will be at the direction of the District and subject to the professional judgment of the District and the Municipal Advisor. The District in its sole discretion may choose which proposals will be reviewed and may choose to request the Municipal Advisor to review or not review particular proposals. By submitting a proposal, a financial services firm acknowledges it has no recourse against the District or the Municipal Advisor related to any action or inaction with respect to evaluating, commenting on, or responding to proposals received.